

FINANCIAL KEY FIGURES

For definitions, see the current interim report.

	Q4 2026	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024	Q4 2023	Q3 2023	Q2 2023	Q1 2023	Q4 2022	Q3 2022	Q2 2022	Q1 2022	Q4 2021	Q3 2021	Q2 2021	Q1 2021	Q4 2020	Q3 2020	Q2 2020	Q1 2020	
ORGANIC GROWTH																													
Net sales	2 328	3 145	2 390	2 300	2 184	2 827	2 308	2 398	1 995	2 736	2 337	2 805	2 136	2 187	2 305	2 136	2 815	2 234	2 019	1 775	2 307	1 664	1 487	1 262	1 873	1 470	1 314	1 441	
Acquisition	232	331	98	0	0	0	0	0	0	10	24	41	148	176	156	180	180	67	-	-	-	-	-	-	-	-	-	-	
Currency exchange effects	-164	-206	-113	-132	9	17	-25	18	-2	50	95	109	106	184	165	94	61	18	18	20	-79	-96	-60	-5	-5	-5	-5	-5	
TOTAL GROWTH EX. CURRENCY EXCHANGE EFFECTS GROWTH, QUARTER, %	13.2	17.7	8.4	0.0	1.4	9.0	2.7	2.0	3.3	-6.5	-4.6	0.4	8.8	14.4	14.1	25.6	29.5	35.8	22.2	14.4	18.4	-7.0	-2.7	-9.2	-21.9	-6.7	-6.7	-6.7	
ACQUIRED GROWTH, QUARTER %	10.6	11.7	4.2	0.0	0.0	0.0	0.0	0.0	0.0	0.4	1.1	1.5	6.6	8.7	8.8	7.8	4.0	-	-	-	-	-	-	-	-	-	-	-	
ORGANIC GROWTH, QUARTER %	2.6	6.0	4.1	1.4	9.0	2.7	2.0	2.8	-7.6	-6.1	-4.3	0.0	5.6	6.3	21.8	29.5	35.8	22.2	14.4	18.4	-7.0	-2.7	-9.2	-21.9	-6.7	-6.7	-6.7	-6.7	
ORGANIC GROWTH, ACCUMULATED, %	2.6	6.0	4.1	1.4	9.0	2.7	2.0	2.8	-7.6	-2.4	-0.7	2.6	5.6	20.8	28.3	32.4	35.8	12.6	5.3	5.1	-7.0	-9.9	-12.8	-14.8	-14.8	-14.8	-14.8	-14.8	
CAPITAL EMPLOYED AND RETURN ON CAPITAL EMPLOYED																													
Total assets	12 783	12 883	12 794	11 034	10 851	11 226	10 860	10 851	10 797	10 799	11 426	11 277	10 837	10 944	10 326	8 525	7 144	7 661	7 416	7 128	7 140	7 217	7 800	7 937	8 416	8 116	8 116	8 116	
Capital employed	10 688	10 768	10 745	9 069	9 212	9 582	8 991	8 997	9 317	8 862	9 247	9 253	9 048	8 640	7 862	6 690	6 186	5 964	5 883	5 909	5 929	5 988	6 484	6 734	7 137	7 137	7 137	7 137	
Average capital employed	10 728	10 175	10 163	9 325	9 397	9 222	8 927	8 930	9 089	8 751	8 943	8 946	8 844	7 302	6 913	6 327	6 075	5 981	5 940	5 954	5 963	6 543	6 785	6 910	7 112	7 112	7 112	7 112	
Result before tax	168	403	225	217	188	435	276	268	154	481	345	329	285	525	385	341	200	393	250	232	87	269	161	93	42	42	42	42	
Financial expenses	-33	-38	-29	-26	-26	-32	-38	-34	-33	-42	-40	-36	-30	-22	-14	-12	-10	-11	-12	-10	-14	-15	-16	-20	-18	-18	-18	-18	
Result before tax plus financial expenses	201	441	254	243	213	467	314	302	187	523	385	365	315	548	399	352	210	404	262	242	101	284	177	113	24	24	24	24	
RETURN ON CAPITAL EMPLOYED, ROLLING 12 MONTHS, % *	10.6	11.3	11.6	13.3	13.8	13.8	14.9	15.6	16.1	18.1	33.3	31.9	30.9	20.7	19.7	19.4	18.4	16.9	15.0	13.5	11.3	8.4	7.5	6.7	6.7	6.7	6.7	6.7	
RETURN ON EQUITY																													
Result for the period	129	306	166	167	144	344	204	210	121	366	271	260	222	446	304	265	154	308	196	188	68	208	119	73	37	37	37	37	
Total equity	7 097	6 824	6 653	6 544	6 921	7 217	6 589	6 538	6 827	6 460	6 380	6 186	6 107	5 891	5 571	5 028	4 792	4 568	4 452	4 196	4 066	3 855	3 860	3 800	3 939	3 939	3 939	3 939	
Average equity	6 960	7 021	6 935	6 881	7 069	6 839	6 525	6 494	6 644	6 175	6 135	6 038	5 999	5 229	5 069	4 708	4 680	4 212	4 154	4 026	3 961	3 813	3 816	3 785	3 855	3 855	3 855	3 855	
RETURN ON EQUITY, ROLLING 12 MONTHS, % *	11.0	11.1	11.8	12.6	12.8	12.9	13.8	14.9	15.3	18.1	19.5	20.4	20.6	22.4	20.3	19.2	18.1	18.0	15.9	14.5	11.8	9.5	8.4	7.8	8.0	8.0	8.0	8.0	
WORKING CAPITAL, NET DEBT AND NET DEBT IN RELATION TO WORKING CAPITAL																													
Total current assets	8 367	8 589	8 704	7 287	7 145	7 595	7 393	7 374	7 285	7 447	7 959	7 851	7 569	7 674	7 017	5 477	4 838	4 784	4 569	4 305	4 247	4 386	4 892	4 893	5 197	5 197	5 197	5 197	
Liquid assets	-571	-526	-571	-435	-448	-546	-475	-492	-476	-373	-300	-416	-377	-419	-279	-306	-299	-328	-311	-406	-345	-425	-227	-278	-258	-258	-258	-258	
Current tax receivables	-107	-161	-188	-117	-161	-67	-68	-68	-64	-44	-42	-29	-26	-30	-22	-27	-22	-17	-16	-28	-20	-13	-40	-71	-67	-67	-67	-67	
Accounts payable	-894	-1 195	-1 186	-948	-828	-886	-801	-795	-650	-968	-1 055	-990	-956	-1 405	-1 561	-998	-811	-926	-842	-586	-614	-544	-673	-517	-470	-470	-470	-470	
Other liabilities	-13	-13	-13	-386	-151	-197	-395	-437	-143	-188	-389	-384	-147	-175	-166	-159	-151	-164	-184	-170	-152	-178	-207	-182	-128	-128	-128	-128	
Accrued expenses and prepaid income	-501	-560	-525	-400	-376	-412	-413	-397	-394	-426	-421	-396	-392	-430	-395	-348	-314	-352	-264	-236	-236	-273	-266	-259	-252	-252	-252	-252	
WORKING CAPITAL, SEK MILLION	5 893	6 134	6 210	5 901	5 181	4 886	5 261	5 184	5 558	5 447	5 752	5 655	5 071	5 215	4 594	3 639	3 242	2 997	2 952	2 879	2 880	3 003	3 479	3 586	3 821	3 821	3 821	3 821	
Long-term interest-bearing liabilities	3 364	3 371	3 295	2 305	2 072	2 151	2 195	2 275	2 283	2 195	2 642	2 797	2 651	2 418	2 038	1 436	1 177	1 167	1 231	1 514	1 620	1 933	2 126	2 445	2 724	2 724	2 724	2 724	
Short-term interest-bearing liabilities	228	237	218	206	205	199	194	194	206	207	225	269	290	331	253	225	217	230	199	199	242	209	497	490	474	474	474	474	
Liquid assets	-571	-526	-571	-435	-448	-546	-475	-492	-476	-373	-300	-416	-377	-419	-279	-306	-299	-328	-311	-406	-345	-425	-227	-278	-258	-258	-258	-258	
NET DEBT, SEK MILLION	3 021	3 082	2 942	2 076	1 829	1 804	1 914	1 977	2 014	2 029	2 567	2 650	2 565	2 330	2 011	1 356	1 095	1 069	1 119	1 307	1 518	1 818	2 086	2 657	2 940	2 940	2 940	2 940	
NET DEBT IN RELATION TO WORKING CAPITAL, %	51.3	50.2	47.4	41.5	35.3	32.9	36.5	38.1	36.2	37.2	44.6	46.9	45.2	44.7	43.8	37.3	33.8	35.7	37.9	45.4	52.7	59.5	68.9	74.1	76.9	76.9	76.9	76.9	

