

FINANCIAL KEY FIGURES

For definitions, see the annual report, Definitions of alternative performance measures

ORGANIC GROWTH	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019	Q4 2018	Q3 2018	Q2 2018	Q1 2018
Net sales	1,314.5	1,440.9	2,024.1	1,685.5	1,689.0	1,504.9	1,943.4	1,551.2	1,523.2	1,272.8
Currency exchange effects	4.8	37.5	63.7	54.3	71.9	85.9	88.5	97.2	23.0	-23.2
ORGANIC GROWTH, QUARTER, %	-22.5	-6.7	0.9	5.2	6.2	11.5	13.8	9.2	9.4	2.5
ORGANIC GROWTH, ACCUMULATED, %	-15.1	-6.7	5.4	7.4	8.6	11.5	9.1	7.1	6.1	2.5
RETURN ON CAPITAL EMPLOYED	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019	Q4 2018	Q3 2018	Q2 2018	Q1 2018
Result before tax	92.8	-42.1	219.1	112.1	103.6	32.0	196.6	105.9	130.9	8.4
Financial expenses	-20.2	-18.4	-24.1	-19.5	-18.1	-15.3	-14.2	-12.3	-8.2	-11.7
Result before tax plus financial expenses	113.0	-23.7	243.2	131.6	121.7	47.3	210.8	118.2	139.1	20.1
Capital employed	6,734.2	7,136.6	7,086.8	7,068.2	6,480.0	6,426.0	5,577.5	5,375.4	5,235.8	4,979.6
Average capital employed	6,910.5	7,111.7	6,332.1	6,322.8	6,028.7	6,001.7	5,223.2	5,122.2	5,052.4	4,924.3
RETURN ON CAPITAL EMPLOYED, ROLLING 12 MONTHS, % *	6.7	6.6	8.6	8.1	8.3	8.6	9.3	8.8	9.5	9.1
RETURN ON EQUITY	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019	Q4 2018	Q3 2018	Q2 2018	Q1 2018
Result for the period	72.9	-36.9	165.9	94.4	83.7	26.0	158.9	88.4	106.8	6.0
Total equity	3,799.7	3,939.3	3,770.7	3,736.3	3,513.8	3,546.6	3,434.2	3,272.4	3,221.9	3,106.9
Average equity	3,785.2	3,855.0	3,602.5	3,585.3	3,474.0	3,490.4	3,231.7	3,150.8	3,125.6	3,068.1
RETURN ON EQUITY, ROLLING 12 MONTHS, % *	7.8	8.0	10.3	10.1	10.3	10.9	11.1	11.0	11.7	10.9
NET DEBT IN RELATION TO WORKING CAPITAL	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019	Q4 2018	Q3 2018	Q2 2018	Q1 2018
Long-term interest-bearing liabilities	2,444.6	2,723.7	2,818.3	2,857.2	2,527.4	2,450.6	1,795.5	1,785.1	1,685.4	1,799.8
Short-term interest-bearing liabilities	489.8	473.6	497.8	474.7	438.8	428.9	347.7	318.0	328.5	73.0
Liquid assets	277.8	257.6	351.3	238.4	182.5	265.0	312.2	192.6	215.4	180.5
Net debt	2,656.6	2,939.6	2,964.8	3,093.5	2,783.7	2,614.5	1,831.0	1,910.5	1,798.5	1,692.3
Working capital	3,585.8	3,822.6	3,846.4	3,951.2	3,585.3	3,433.2	3,250.5	3,251.7	3,090.7	2,942.8
NET DEBT IN RELATION TO WORKING CAPITAL, %	74.1	76.9	77.1	78.3	77.6	76.2	56.3	58.8	58.2	57.5
INTEREST COVERAGE RATIO	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019	Q4 2018	Q3 2018	Q2 2018	Q1 2018
Operating result	110.1	-24.1	240.3	129.1	119.6	46.0	209.4	117.5	137.3	18.6
Financial income	2.9	0.5	2.8	2.5	2.2	1.3	1.5	0.7	1.8	1.5
Financial expenses	-20.2	-18.4	-24.1	-19.5	-18.1	-15.3	-14.2	-12.3	-8.2	-11.7
INTEREST COVERAGE RATIO, QUARTER, TIMES	5.6	-1.3	10.1	6.7	6.7	3.1	14.9	9.6	17.0	1.7
INTEREST COVERAGE RATIO, ACCUMULATED, TIMES	2.3	-1.3	7.1	5.7	5.1	3.1	10.5	8.6	8.0	1.7

* Starting from the forth quarter 2019, return on equity and return on capital employed are calculated by using result measures for rolling 12 months. All comparable information in the table has been recalculated in order to allow comparison.